

FAITH FINANCIAL

Street Address
City, State Zip code
xxx@iastate.edu
515.555.1111

Objective:

To obtain a full-time position as a financial planner for XYZ company (Please note: the objective is optional)

Education:

Iowa State University Bachelor of Science Major: Financial Counseling and Planning	Ames, Iowa December 20xx GPA: 3.20/4.00
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Relevant Experience:

First Bank and Trust Company Teller Intern	Story City, IA May 20xx – Current
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- Assist customers in making deposits, withdrawals, and loan transactions
- Discuss concerns regarding accounts with customers
- Maintain outstanding service while upholding confidentiality regulations
- Handle large amounts of currency with accuracy

Southern Financial Services Financial Services Intern	Nevada, IA May 20xx – October 20xx
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- Utilized knowledge skills, and abilities related to short-term and long-term financial planning for current and prospective clients
- Planned, implemented, and assisted with various financial seminars designed to educate and attract prospective clients
- Developed and applied various strategies to increase the efficiency of customer data

Other Experience:

Iowa State University Student Clerk	Ames, IA August 20xx – Present
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- Process schedule changes for up to 300 students per day
- Direct students to campus destinations and inform them of University policies
- Create work schedules and payroll spreadsheets for five student staff members

Involvement & Leadership

Financial Planning Association, Iowa State Risk Management Officer	May 20xx – Present
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ISU Connect Tutor/Mentor	Spring 20xx
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Iowa Games Medical Aid Volunteer	Summer 20xx
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Computer Skills:

Student Record Database
OneSite